

Sample letter from Donor to IRA provider to expedite IRA Charitable Rollover gift to Fidelco Guide Dog Foundation, Inc.

Date

Name of Plan Provider

Address

City, State, Zip

Re: Request for Qualified Charitable Distribution from Individual Retirement Account

Dear Sir/Madam:

Please accept this letter as my request to make a direct charitable contribution from my Individual Retirement Account Number:

(insert account number)

as provided by the Protecting Americans from Tax Hikes Act of 2015 (PATH Act) and Sec. 408(d)(8) of the Internal Revenue Code of 1986, as amended.

Please issue a check in the amount of \$ _____ payable to Fidelco Guide Dog Foundation Inc. at the following address:

Fidelco Guide Dog Foundation, Inc.
Attn: Susan Greer, Development Director
103 Vision Way
Bloomfield, CT 06002

In your transmittal to Fidelco, please indicate my name and address as the donor of record in connection with this transfer and copy me on your transmittal.

It is my intent to have this transfer qualify during the current tax year. If you have any questions regarding this request, I can be reached at

(insert your telephone and/or email address).

Thank you for your prompt attention to and assistance with this matter.

Sincerely yours,

_____ *(your name)*